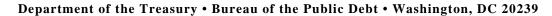
PUBLIC DEBT NEWS





TREASURY SECURITY AUCTION RESULTS BUREAU OF THE PUBLIC DEBT - WASHINGTON DC

FOR IMMEDIATE RELEASE CONTACT: Office of Financing

September 07, 2005 202-504-3550

RESULTS OF TREASURY'S AUCTION OF 5-YEAR NOTES

Interest Rate: 3 7/8% Issue Date: September 15, 2005 Series: N-2010 Dated Date: September 15, 2005 CUSIP No: 912828EG1 Maturity Date: September 15, 2010

High Yield: 3.902% Price: 99.878424

All noncompetitive and successful competitive bidders were awarded securities at the high yield. Tenders at the high yield were allotted 63.08%. All tenders at lower yields were accepted in full.

AMOUNTS TENDERED AND ACCEPTED (in thousands)

Tender Type	Tendered		Accepted		
Competitive Noncompetitive FIMA (noncompetitive)	\$	33,925,020 42,635 0	\$	12,957,400 42,635 0	
SUBTOTAL		33,967,655		13,000,035 1,	/
Federal Reserve		0		0	
TOTAL	\$	33,967,655	\$	13,000,035	

Median yield 3.878%: 50% of the amount of accepted competitive tenders was tendered at or below that rate. Low yield 3.850%: 5% of the amount of accepted competitive tenders was tendered at or below that rate.

Bid-to-Cover Ratio = 33,967,655 / 13,000,035 = 2.61

1/ Awards to TREASURY DIRECT = \$24,331,000